2017 BOEING AUSTRALIA ECONOMIC IMPACT SUMMARY

$1.3 bn
BOEING’S TOTAL CONTRIBUTION TO AUSTRALIAN GDP IN 2016

Over $1 bn
INVESTED IN AUSTRALIAN OPERATIONS

Boeing’s largest presence outside the US

Broadest portfolio in Australian aerospace

A trusted partner for global customers
2017 BOEING AUSTRALIA ECONOMIC IMPACT SUMMARY

Over $1bn INVESTED IN BOEING’S AUSTRALIAN OPERATIONS

2016 FIGURES

People
9,300
JOBS SUPPORTED*

Suppliers
$400 m
BOEING SPEND**

Supply Chain
1,500
AUSTRALIAN SUPPLIERS

Exports
$450 m

Taxes
$410 m
TOTAL TAX REVENUES***

Research & Development
$47 m
BOEING SPEND

$1.3 bn
BOEING’S TOTAL CONTRIBUTION TO AUSTRALIAN GDP IN 2016

* Total employment sustained by Boeing’s presence in Australia in 2016 includes direct and indirect employment combined with employment resulting from the induced spending by Boeing and its suppliers’ employees.

** Boeing’s supplier spend in Australia includes some Boeing Australia subsidiaries under contract for goods and services to other parts of Boeing. The supplier numbers do not track subsequent sub-supplier spend that could include induced spend from Boeing contracts. Supplier count is based on the number of supplier locations and could include multiple entities of the same company.

*** This figure is the total value of the tax revenues that are supported by Boeing’s activities, including tax revenues generated by the company, its supply chain and tax revenues from the resulting consumer spend. Source: BIS Oxford Economics (numbers are for 2016). BOEING is a trademark of Boeing Management Company. Copyright © 2017 Boeing. All rights reserved.
THE PEOPLE OF BOEING AUSTRALIA

More than 3,000 Boeing employees; 9,300 jobs (direct and indirect) supported by Boeing’s activities in 2016.*

Boeing employees at 38 locations across Australia.

Boeing employees are highly productive, with a contribution to GDP worth $173,000 per worker.

OVER 60% OF BOEING AUSTRALIA EMPLOYEES WORK IN ENGINEERING OR TECHNICAL ROLES

Boeing Australia employees are 60% more productive than the average Australian manufacturing employee

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$400m of supply chain spend in Australia during 2016.*

More than 1,500 Boeing suppliers located across Australia.

50% are Small and Medium-sized Enterprises (SMEs).

$400m
AUSTRALIAN SUPPLY CHAIN SPEND BY BOEING

1,500
BOEING SUPPLIERS IN AUSTRALIA

* Boeing’s supplier spend in Australia includes some Boeing Australia subsidiaries under contract for goods and services to other parts of Boeing. The supplier numbers do not track subsequent sub-supplier spend that could include induced spend from Boeing contracts. Supplier count is based on the number of supplier locations and could include multiple entities of the same company.

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Boeing Research & Technology – Australia and Phantom Works drive R&D and innovation in Australia, developing technologies to advance the state-of-the-art for Boeing and our customers globally.

$47m spent on R&D and innovation in 2016

Boeing’s investment in R&D per Australian employee is 4.5 times greater than the average across the Australian economy.
Boeing Australia’s innovation ecosystem includes Governments, universities, research and industry partners, and Small and Medium Enterprises (SMEs).

Since 2009, Boeing has invested nearly $6m with Australian community organisations.

Source: BIS Oxford Economics (numbers are for 2016).
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Boeing’s sea-to-space platforms and services in Australia represent the broadest aerospace portfolio in Australia.
Boeing's largest presence outside the US

Broadest portfolio in Australian aerospace: Advanced commercial airplane components manufacturing, defence platforms and systems, research and development, support and training, unmanned vehicles.

A trusted partner for global customers.

**GDP Contribution:** $1.3bn in 2016

**People:** 9,300 direct and indirect jobs supported including 3,000+ Boeing employees*

**Suppliers:** $400m spent in 2016**

**Supply Chain:** More than 1,500 companies**

**R&D:** $47m spent in 2016

**Boeing Exports:** $450m in 2016

**Taxes:** $410m total tax revenues in 2016***

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Boeing and our more than 3,000 employees in Australia are proud of the work we do here – as an advanced manufacturing and R&D centre, a trusted partner for the Australian Defence Force, and as a growth engine for Australian industry and the economy. With a legacy dating back to 1927, Boeing is well-positioned to remain Australia’s leading aerospace company for many years to come.

Maureen Dougherty / President / Boeing Australia, New Zealand and South Pacific

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Boeing Australia Holdings is headquartered in Sydney. Boeing Australia, New Zealand and South Pacific President Maureen Dougherty provides leadership for the company’s 3,000-plus employees.
BAA in Fishermans Bend is the only large-scale commercial airplane composite components manufacturing business in Australia. The advanced manufacturing facility produces the moveable trailing edge of the 787 Dreamliner and is also sole source producers of 737 ailerons, 747 moveable leading edges and 777 cove lip doors, elevators and rudders.
One of Australia’s leading defence companies, BDA specialises in the support, maintenance, modification and upgrade of defence platforms and developing next-generation network communications systems. Located at 26 sites at 14 locations across Australia with three international locations, BDA employees are on the front lines of partnering with and supporting the ADF and allies.
A world-class provider of commercial flight and technical training to domestic and international airlines, Boeing Training & Professional Services Australia is based in Brisbane and is a part of the Boeing Global Services business unit.
Aviall is a leading supply-chain management provider of new aviation parts and aftermarket services that distributes products to aerospace and defence customers. Aviall is a part of the Boeing Global Services business unit.
A provider of unmanned aerial systems for commercial and military applications, Insitu Pacific’s Brisbane office acts as the regional headquarters for the Asia-Pacific region.